

Address and Distribution Change Form

Investor Name(s): _____

Investment Fund (check all that apply): BSH II BSH III BSH IV BSH V
 BSH VI BSH VII Other Offering

Change physical mailing address only

Check here if you wish to also have distribution checks mailed to above.

Mail distribution checks to this institution (i.e. brokerage accounts), but retain current investor physical address on file:

Account Name: _____

Address: _____

Account Number: _____

* The distribution sections of this form do not apply to investments held in retirement accounts*

Change email address _____

Replace previously provided ACH instructions with:

AUTHORIZATION AGREEMENT FOR DIRECT DEPOSITS (ACH CREDITS)

I (we) _____ hereby authorize Bourne Financial Group, to initiate credit entries and adjustments for any credit entries in error to my (our): **(select one-required)** **Checking Account** or **Savings Account** indicated below, at the banking institution named below. I (we) acknowledge that the authority will remain in effect until I have (or either of us) cancelled it in writing and that the origination of ACH transactions to my (our) account must comply with the provisions of U.S. law.

Name on Account _____

Bank Name _____

Bank Address _____

Routing Number _____ Account Number _____

ALL INVESTORS MUST SIGN: This information is to remain in full force and effect until Bourne Financial Group has received written notification from me (or either of us) of its termination in such time, and in such manner as to afford Bourne Financial Group and the Financial Institution a reasonable opportunity to act on it.

Date _____ Signature (required) _____

Date _____ Signature (required) _____

Mail, fax or email to: Cobalt Investment Services, LLC
801 International Parkway, Suite 500 PMB #5243, Lake Mary, FL 32746
Email: info@cis-ta.com / Fax: 321-400-1359

****Reminder: Please confirm the ABA# for incoming ACH deposits, with your banking institution****